

EXPORT-IMPORT BANK OF THE UNITED STATES

Fact Sheet for Ex-Im Bank Clients Affected by Hurricane Sandy

The Export Import Bank of the United States (Ex-Im Bank) has provisions in place for exporters and financial institutions located in those portions of the Northeast and Mid-Atlantic Regions that have been declared federal disaster areas by the Federal Emergency Management Agency due to the impact of Hurricane Sandy. Ex-Im Bank recognizes that the business interests of those exporters, particularly small businesses, and financial institutions that are located in the affected areas will understandably be secondary to more urgent personal concerns over the coming weeks and months. Accordingly, Ex-Im Bank wants to assure our customers that we will work with you to address the problems you are facing, and will continue to face, as a result of the devastation wrought by the storm. In this spirit, Ex-Im Bank is offering the measures outlined below to our customers located in the described area, for an initial period of three months (with the possibility of the period being extended further, subject to Ex-Im Bank's discretion) to allow businesses and financial institutions that participate in our programs to return to their business concerns when appropriate and without penalty.

The assistance measures are as follows:

1. **Working Capital Program**

- For Loan Facilities that mature between October 29, 2012 and January 31, 2013, automatic extension of the Loan Facility for up to three months and an automatic extension, for three months, to pay the related Loan Facility Fee;
- Waiver of program requirements with which parties cannot reasonably comply in the circumstances, such as field exams, borrowing base certificates, financial statement reporting and other reporting requirements for up to three months;
- Waiver of provisions relating both to defaults and to replenishment of collateral for over-advances resulting from losses of inventory and/or sales for up to three months; and
- Automatic extension, to January 31, 2013, of all claim-filing deadlines that arise between October 29, 2012 and January 31, 2013.

2. **Multibuyer Insurance Program**

- Automatic extension, to January 31, 2013, of all claim-filing deadlines that arise between October 29, 2012 and January 31, 2013.
- Automatic extension to January 31, 2013 of shipment reporting and premium payment deadlines for all shipments made during September and October, 2012.

- Flexibility in claims analysis with regard to disputes arising out of inability to fulfill contract requirements due to losses of inventory and shipping impediments.
- Flexibility regarding the documentation necessary to file a claim.
- Automatic policy renewal for policies that terminate between October 29, 2012 and January 31, 2013.
- Automatic extension of Special Buyer Credit Limits final shipment dates to February 1, 2013 for all Special Buyer Credit Limits that expire between October 29, 2012 and February 1, 2013.
- Automatic three-month extension of Enhanced Assignments, subject to subsequent agreement with both Assignor and Assignee, for all Enhanced Assignments that expire between October 29, 2012 and January 31, 2013.
- Automatic extension of overdue reporting requirements to February 1, 2013.
- Refund of Advance Deposit.

3. **Short and Medium Term Single Buyer Insurance Programs and Medium Term Guarantee Program**

- Automatic extension, to February 1, 2013, of all claim-filing deadlines that arise between October 29, 2012 and January 31, 2013.
- Automatic extension, to February 1, 2013, of all expiry dates that occur between October 29, 2012 and January 31, 2013.
- Automatic extension to February 1, 2013 of shipment reporting and premium payment deadlines for all shipments made during September and October 2012.
- Flexibility in claims analysis with regard to disputes arising out of inability to fulfill contract requirements due to losses of inventory and shipping impediments.
- Flexibility regarding the documentation necessary to file a claim.

If you are a financial institution located in the affected area, please contact us to see how we can help you to ease your insurance related obligations.

Finally, if you have encountered any shipment problems, payment difficulties or other business interruptions caused by Hurricane Sandy, which require other flexible arrangements from Ex-Im

Bank in addition to the ones outlined above, or, should you have any questions regarding this Fact Sheet, we encourage you to contact the program representatives identified below.

Please note that Ex-Im Bank's Northeast Regional Office in New York City, N.Y. is closed indefinitely and all general inquiries and communications addressed to that office are being re-routed to Judith Rivera (202-565-3417 – Judith.Rivera@exim.gov) and Lataunya Darden (202-565-3900 – Lataunya.Darden@exim.gov) and to Charles Tansey (202-565-3701 – Charles.Tansey@exim.gov) at our Washington, D.C. headquarters.

Short Term Multibuyer Policies

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